

MORNING NEWSLETTER

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	21629	0.03		
GIFT NIFTY	24954	-0.03		
NIKKEI 225	43624	-0.21		
HANGSENG	25146	-0.12		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	87.39	-0.25		
JPY/INR	59.46	-0.63		
GBP/INR	118.44	-0.47		
EUR/INR	102.23	-0.23		

INDIAN INDICES				
Index	Prev. Close	%Chg		
NIFTY	24876	0.12		
SENSEX	81273	0.24		
NIFTY BANK	55734	0.22		

MCX				
Prev. Close	% Chg			
99440	0.03			
113621	0.04			
265.70	-0.04			
5494	0.04			
254.90	2.66			
251.85	-1.20			
882.10	-0.60			
179.20	-0.55			
	99440 113621 265.70 5494 254.90 251.85 882.10			

INDIAN ADRs				
Company	Last Price	%Chg		
WIPRO	2.75	0.73		
INFY	16.41	-0.91		
DR REDDY	14.23	0.07		
HDFCBANK	75.45	0.60		
ICICIBANK	33.09	0.64		

STOCK TO WATCH

Sandhar Technologies The company has executed a Share Subscription and Shareholders Agreement (SSSHA) with Clean Renewable Energy KK 1A, acquiring a 4.51% shareholding in the SPV (as per the current shareholding structure) for Rs 2.72 crore. Rainbow Children's Medicare The company has completed the acquisition of a 76% equity stake and 100% of non-convertible redeemable preference shares (NCRPS) of Pratiksha Women & Child Care Hospital. Seamec The Board has announced the cessation of employment of Rakesh Ayri as Chief Executive Officer, effective August 19, due to non-performance, as evaluated. Nuvoco Vistas Corporation The Board has approved the issuance of non-convertible debentures (NCDs) of up to Rs 600 crore on a private placement basis, in one or more tranches.

TOP NEWS

Unlisted shares slide sharply from June peak on IPO jitters.

SPML Infra shares in focus on Rs 1,073 crore water supply project win .

Trent shares in focus as it makes Gujarat debut with Burnt Toast store.

Vikran Engineering sets price band of Rs 92-97 per share for IPO.

Sebi maintains retail quota in IPOs at 35%, drops plan for cut.

Vikram Solar IPO to open on August 19: Anchor investors pick Rs 620.8 crore worth shares.

Shreeji Shipping Global mobilises Rs 123.2 crore from 14 anchor investors ahead of IPO.

Marine Electricals shares in focus on order win worth Rs 17.36 crore.

VA Tech Wabag Secures ₹118 Crore Repeat Order for Bahrain Plant .